

ASIA'S STRONG MAN

PROXIMITY OF THE PHILIPPINES

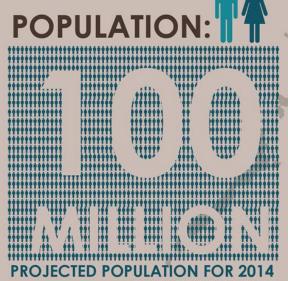








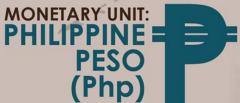






LAND AREA











MEGAWORLE INTERNATIONAL

II. MACROECONOMIC OVERVIEW

GDP 6.0% THIRD QUARTER 2015

THE PHILIPPINES
CONTINUES TO
BECOME ONE
OF THE FASTEST
GROWING
ECONOMIES
IN ASIA

CREDIT RATING

Moody's

STANDARD &POOR'S

FitchRatings

THE PHILIPPINES WAS AWARDED

INVESTMENT GRADE

BY 3 OF THE BIGGEST CREDIT RATING AGENCIES IN THE WORLD WITH OUTLOOK RATED "STABLE".

NET FOREIGN DIRECT INVESTMENTS USD4.5 MILES AND SEPT. 2015

PHILIPPINES ANNUAL 1.5%
ANNUAL 1.5%
INFLATION 7.5%
IN DEC. 2015 FROM 1.5%
IN NOV. 2015.
FOR 2015, THE COUNTRY'S CENTRAL BANK TARGETED INFLATION AT 2-4%
SOURCE: NATIONAL STATISTICS OFFICE

CASH REMITTANCES FROM OVERSEAS FILIPINOS



USD20.6B JAN-0013

SOURCE RANGKO SENTRAL NG PILL





III. PHILIPPINE PROPERTY MARKET OVERVIEW

SOURCE: EMERGING TRENDS IN REAL ESTATE -ASIA PACIFIC 2015

INCREASING

RENTAL RATES, CAPITAL VALUES AND LAND VALUES DUE TO THE SUSTAINABLE GROWTH OF THE ECONOMY

OUT OF 100 GLOBAL **DESTINATIONS**

2015 THOLONS
INTERNATIONAL
TOP 100 OUTSOURCING
DESTINATIONS REPORT

8th CEBU

S MANILA





GLOBAL RECOGNITION







EASE OF DOING BUSINESS REPORT

£2016





GLOBAL
COMPETITIVENESS
REPORT

★ 2015-2016





INDEX OF ECONOMIC FREEDOM

£2015





TRAVEL AND TOURISM

PHILIPPINES: AWARDS/CITATIONS



- Destination of the Year 2014 25TH Annual TTG Travel Award
- Top 20 Destinations for 2014 The Telegraph
- Rising Star in Tourism 2013 World Economic Forum
- Hottest Travel Destinations of 2013 Travel and Leisure
- Top 10 Hottest New Travel Destinations for 2013
 - Conde Nest Traveller
- Most Romantic Destination Shanghai Morning Post
- Most Tourist-Friendly Country Top 10 of Asia
- 10 Most Googled Destination CNN

V. TRAVEL & TOURISM

2015



4,395,812 = INTERNATIONAL ARRIVALS JANUARY - OCTOBER



£11.13%

INTERNATIONAL TOURIST ARRIVALS FROM SAME PERIOD LAST YEAR

SOURCE: WWW.TOURISM.GOV.P

INTERNATIONAL TOURIST RECEIPTS TO THE PHILIPPINES GREW 8.24%

Php186.89
BILLION

VISITOR MARKETS
JANUARY - OCTOBER 2015











#5 188,971 ARRIVALS AUSTRAL A





FAST FACTS



- The real estate arm of AGI (Alliance Global Group Inc.) – one of the Philippines' largest conglomerates led by Chairman and President Dr. Andrew L. Tan.
- The leading property developer in the Philippines primarily engaged in the development of large-scale planned communities who pioneered the LIVE-WORK-PLAY development (mixed-use communities also known as <u>Townships</u>).



- Current land bank consists of real estate that it has acquired in prime locations in the Philippines such as Makati, Quezon City, Iloilo, Cebu and Davao City.
- Was named as the country's top residential condominium developer (CBRE, January-2012).
- Corners the biggest share in condo market with 21% making it as the Philippines' top residential condominium developer for over a decade (Jones Lang LaSalle, Feb-2013).



- Was also cited as the country's No. 1 office space provider and landlord in Metro Manila with 16.7% market share (Jones Lang LaSalle, Feb-2013).
- With 25 years of operational track record.
- 100% completion rate since inception.
- Completed more than 320 residential, office buildings and hotels covering 5.6 million sq. m. of total area.





20 Township developments in Metro Manila, Cebu, Iloilo, Davao, Boracay, Bacolod and Pampanga

4,044 hectares of land bank

342 Completed residential and office buildings totaling 6.4M sq. m.

27 Buildings in Makati Central Business District

75,000+ Condominium residents

6 PEZA-Accredited Cyberparks

712,000 sq. m. of office space

126 companies in 31 office buildings

304,000 sq. m. of commercial and retail space

1,500 commercial and retail partners

185 Residential, office and hotel projects under development totaling 5.4M sq. m.



MEGAWORLD CREATING **TOWNSHIP COMMUNITIES**





WOODSIDE CITY

ALONG C5 ROAD, PASIG CITY



McKINLEY HILL FORT BONIFACIO, TAGUIG CITY



MCKINLEY WEST FORT BONIFACIO, TAGUIG CITY







BONIFACIO GLOBAL CITY



NEWPORT CITY PASAY CITY



Eastwood City LIBIS, QUEZON CITY



DAANG HARI, LAS PIÑAS CITY



SOUTHWOODS CITY

BOUNDARY OF CAVITE AND LAGUNA



ECOTOWN

ΤΔΝΖΔ CAVITE



MANDURRIAO, ILOILO CITY



TWIN LAKES

TAGAYTAY RIDGE ROAD, TAGAYTAY CITY

THE MACTAN NEWTOWN





BORACAY NEWCOAST

BORACAY NEWCOAST, AKLAN





LUZON

LAS PIÑAS CITY





CEBU





It is a "WORRY-FREE" investment because the hotel operator manages:

- leasing of the hotel rooms/ units;
- maintenance, refurbishment and improvement of the units;
- operating expenses, real property taxes, association dues, common area charges, utilities, insurance and other related expenses.



WHY INVEST IN BORACAY







AWARDS AND CITATIONS

MEGAWORLD INTERNATIONAL

- "Best Beach in Asia 2015" –
 TripAdvisor.com
- "6th Best Island in Asia for 2014" -TripAdvisor.com
- "World's Best Island Destination 2013" -Travel + Leisure
- "10 Best Proposal Destinations 2013" CNN
- "Best Beach in Asia 2013" -TripAdvisor.com
- "Top Destination for Relaxation 2013" -Agoda.com



FAST FACTS ABOUT BORACISATION





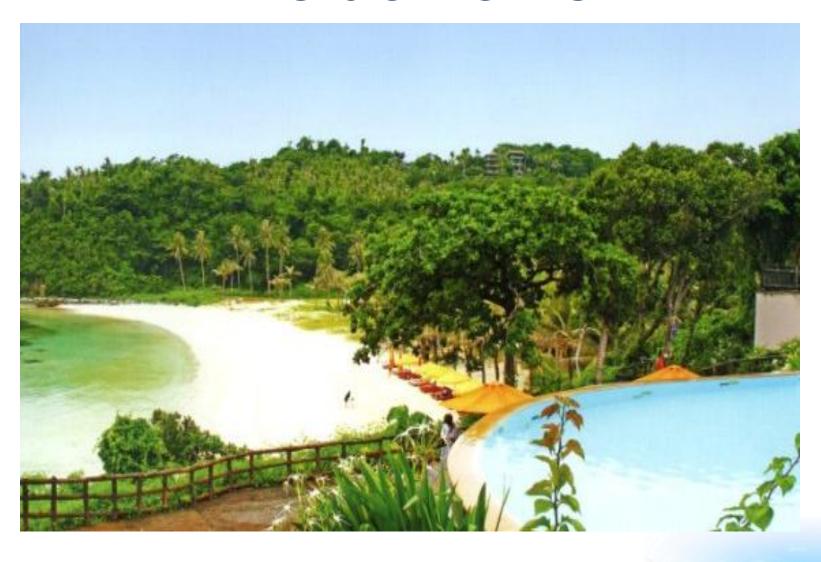
- a small island in the Philippines, approximately 315 km (196 mi) south of Manila.
- is just seven kilometers long, & less than a kilometer wide at its narrowest point - a postcard-sized tropical paradise.

 It s also famous for being one of the world's top destinations for relaxation, tranquility and nightlife.



IMAGES OF BORACAY





Fairways and Bluewater

IMAGES OF BORACAY





Station 1 (day time)



Station 2 (sunset)





HOW TO GET THERE: BORACAY

- Flight time from Manila to Caticlan is approximately 50 minutes.
- There are also many flights to Kalibo, one may also take the Manila-Kalibo flight however, travel time is 1 1/2 hours by bus from Caticlan.
- From Cebu City, flying time is also about 50 minutes and 30 minutes from Tablas, Romblon.
- An adventurous but more leisurely and romantic way to travel to Boracay is by ferry from Manila to Caticlan or Dumaguit, near Kalibo. Travel time is about 17 hours



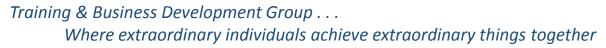
LOCATION MAP



LOCATION MAP







SITE DEVELOPMENT







SAVOY HOTEL BORACAY NEWCOAST



BUILDING FACADE







PROJECT BRIEF



PROJECT	SAVOY HOTEL BORACAY
TURNOVER DATE	December 31, 2016 with 12 Months Grace Period
LOCATION	Boracay Newcoast, Boracay, Aklan
NO. OF UNITS	559
NO. OF FLOORS	6
	Executive Suite: 48.00 sq.m. + Bal 5.00 sq.m; 46.00 sq.m. + Bal 13.50sc
	Handicap Suite: 24.00 sq.m + Bal 4.50 sq.m.
FLOOR SIZES (SQ.M.)	Junior Suite : 30.00 sq.m. + Bal 4.50 sq.m.
	Queen Suite : 23 sq.m. + Bal (refer to typical plan)
	Twin Suite: 23 sq.m. + Bal 9.00 sq.m. / (refer to typical plan)
PRICE RANGE	Php. 4.6M- 9.5M
PRICE PER SQ. M.	Php. 190,000 / sq. m.
	Wi-Fi internet access
	Provision for hot and cold water lines per unit in toilet & bath only
	Ceramic plank flooring
	Carpeted flooring for the Executive Suites
	Carpeted area for the sleeping area of the Queen and Twin Suites
TYPICAL GUEST ROOM	Ceramic planks for the Suites of the Specially Abled
	Ceramic tile flooring for toilet and bath
	Connecting door in selected rooms (option to combine
	adjacent Queen or Twin Suite)
	Variable refrigerant volume/Variable refrigerant flow type air-
	conditioning unit
	Swimming pool
	Paved sunbathing lounge
	In-water lounge
ENTERTAINMENT/	Pavilion
RECREATIONAL	Pool bar
AMENITIES AND	Outdoor spa
FACILITIES	Children's pool



Where extraordinary individuals achieve extraordinary things together

PROJECT BRIEF



	Cabanas
	Wet bar
	1-meter deep Adult wading pool
	Stage
	Male and female shower and changing rooms with toilets
	Four high-speed, interior-finished passenger elevators
	Four high-speed service elevators for housekeeping
	Security command center for 24-hour monitoring of
	all building facilities
BUILDING FACILITIES/	Closed-circuit TV (CCTV) monitoring in selected areas
SERVICES	 Automatic heat/smoke detection and fire sprinkler system for all units
	Overhead tank and underground cistern for ample water supply
	100% back-up power supply
	Back-of-the-house facilities per floor
	Laundry facilities
	PABX system





SITE DEVELOPMENT PLAN



SITE DEVELOPMENT PLAN

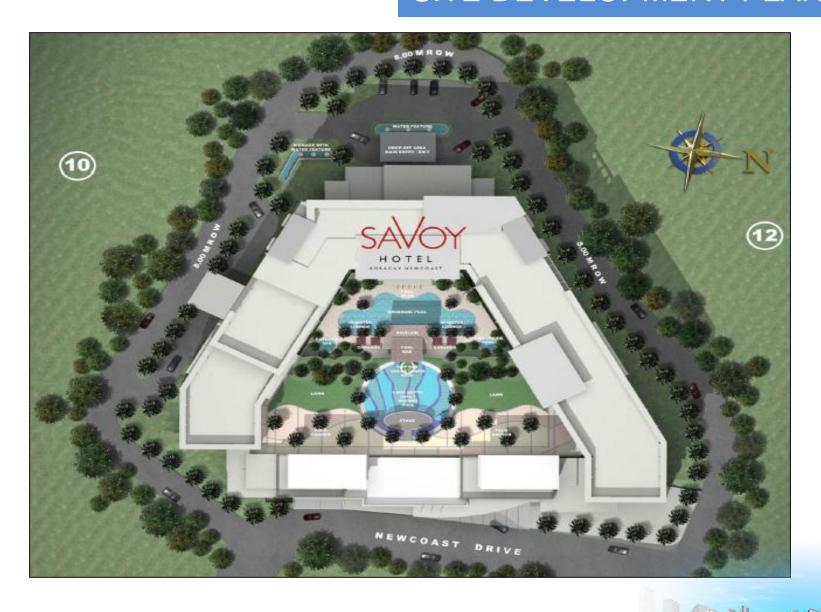




Training & Business Development Group . . .

SITE DEVELOPMENT PLAN





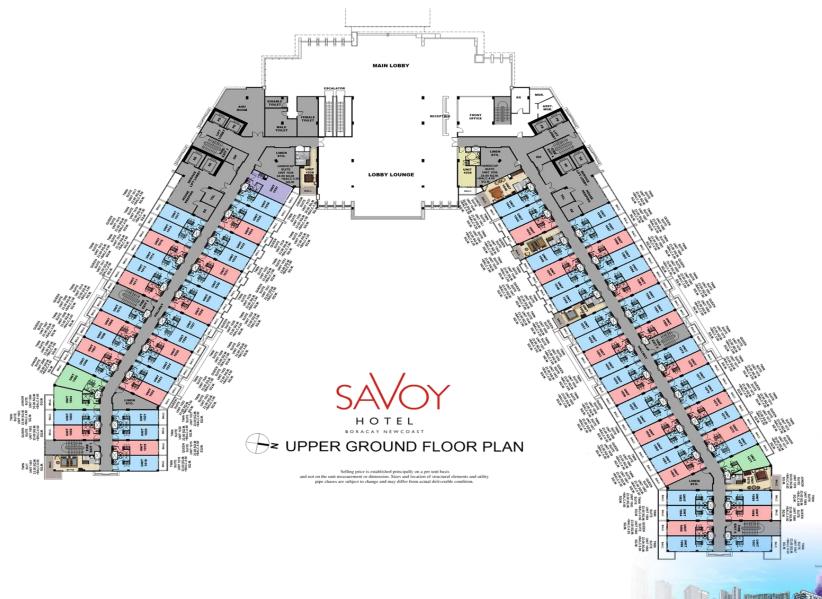
Training & Business Development Group . . .

Where extraordinary individuals achieve extraordinary things together



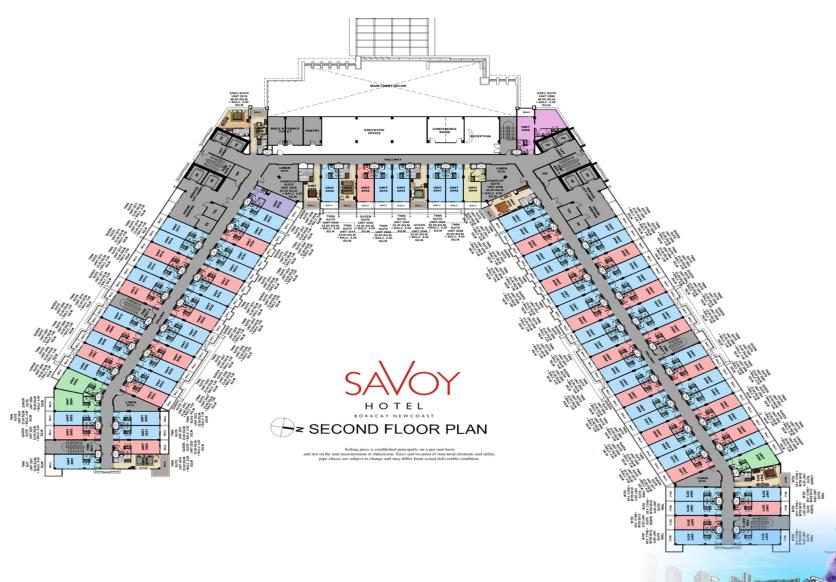






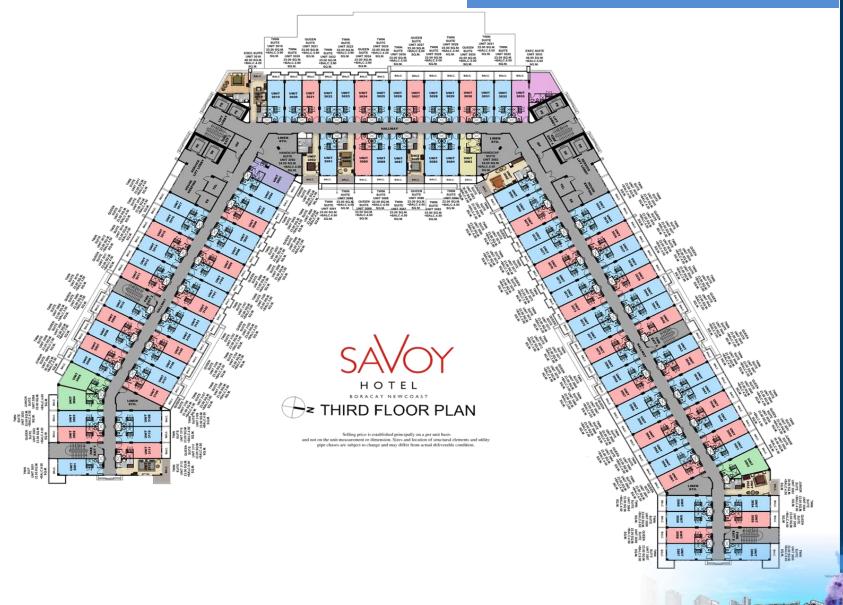
Training & Business Development Group . . .





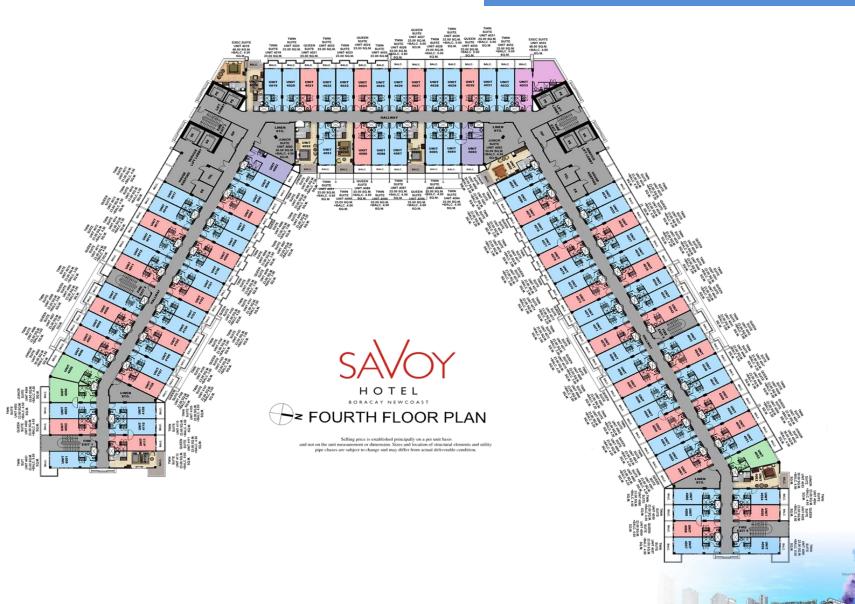
Training & Business Development Group . . .





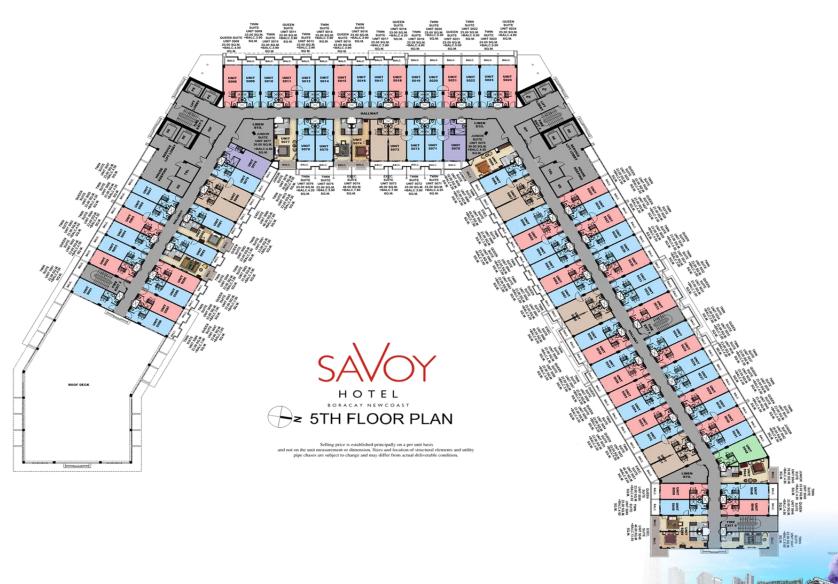
Training & Business Development Group . . .





Training & Business Development Group . . .





Training & Business Development Group . . .





Training & Business Development Group . . .











EXECUTIVE SUITE AREA = 48.00 SQ.M. + BAL. 5.00 SQ.M.

2ND FLOOR - UNITS 2018, 2098

3RD FLOOR - UNITS 3018, 3033

4TH FLOOR - UNITS 4018, 4033









EXECUTIVE SUITE

AREA = 46.00 SQ.M. + BAL. 13.50 SQ.M.

5TH FLOOR - UNIT 5048

6TH FLOOR - UNIT 6040









EXECUTIVE SUITE

AREA = 46.00 SQ.M. + BAL. (REFER TO TYPICAL PLAN FOR BALCONY AREAS)

5TH FLOOR - UNITS 5051, 5060, 5067, 5073, 5074, 5080

6TH FLOOR - UNITS 6043, 6053, 6060, 6066, 6067, 6073









HANDICAP SUITE AREA = 24.00 SQ.M. + BAL. 4.50 SQ.M.

UPPER GROUND - UNITS 1038, 1039
2ND FLOOR - UNITS 2039, 2049
3RD FLOOR - UNITS 3083, 3092









JUNIOR SUITE AREA = 30.00 SQ.M. + BAL. 4.50 SQ.M.

UPPER GROUND - UNITS 1004, 1005, 1070, 1071

2ND FLOOR - UNITS 2004, 2005, 2079, 2080

3RD FLOOR - UNITS 3004, 3005, 3052, 3053

4TH FLOOR - UNITS 4004, 4005, 4052, 4053

5TH FLOOR - UNITS 5042, 5043

6TH FLOOR - UNITS 6035, 6036









JUNIOR SUITE

AREA = 30.00 SQ.M. + BAL. 4.50 SQ.M.

UPPER GROUND - UNITS 1037, 1040

2ND FLOOR - UNITS 2038, 2050

3RD FLOOR - UNITS 3082, 3093

4TH FLOOR - UNITS 4082, 4093

5TH FLOOR - UNITS 5069, 5078

6TH FLOOR - UNITS 6062, 6071









JUNIOR SUITE

AREA = 30.00 SQ.M. + BAL. 4.50 SQ.M.

4TH FLOOR - UNITS 4083, 4092

5TH FLOOR - UNITS 5070, 5077

6TH FLOOR - UNITS 6063, 6070









QUEEN SUITE

AREA = 23.00 SQ.M. + BAL. (REFER TO TYPICAL PLAN FOR BALCONY AREAS)

UPPER GROUND - UNITS 1002, 1007, 1009, 1011, 1015, 1019, 1022, 1025, 1028, 1031, 1034, 1043, 1047, 1050 1053, 1056, 1059, 1062, 1065, 1068, 1073, 1075, 1078, 1080, 1083, 1086

2ND FLOOR - UNITS 2002, 2007, 2009, 2011, 2015, 2020, 2023, 2026, 2029, 2032, 2035, 2042, 2046, 2053, 2056 2059, 2062, 2065, 2068, 2071, 2074, 2077, 2082, 2084, 2087, 2089, 2092, 2095

3RD FLOOR - UNITS 3002, 3007, 3009, 3011, 3015, 3021, 3024, 3027, 3030, 3036, 3039, 3042, 3045, 3048, 3050 3055, 3058, 3061, 3064, 3067, 3070, 3073, 3076, 3079, 3086, 3089, 3096, 3099, 3102, 3105 3108, 3111

4TH FLOOR - UNITS 4002, 4007, 4009, 4011, 4015, 4021, 4024, 4027, 4030, 4036, 4039, 4042, 4045, 4048, 4050 4055, 4058, 4061, 4064, 4067, 4070, 4073, 4076, 4079, 4086, 4089, 4096, 4099, 4102, 4105 4108, 4111

5TH FLOOR - UNITS 5002, 5005, 5008, 5011, 5015, 5018, 5021, 5024, 5025, 5027, 5030, 5033, 5035, 5038, 5040 5046, 5050, 5053, 5055, 5056, 5058, 5062, 5065, 5082, 5085, 5087

6TH FLOOR - UNITS 6001, 6004, 6007, 6010, 6014, 6017, 6018, 6020, 6023, 6026, 6028, 6031, 6033, 6038, 6042 6046, 6048, 6049, 6051, 6055, 6058









TWIN SUITE

AREA = 23.00 SQ.M. + BALCONY (REFER TO TYPICAL PLAN FOR BALCONY AREAS)

UPPER GROUND - UNITS 1003, 1006, 1008, 1010, 1012, 1014, 1016, 1017, 1018, 1020, 1021, 1023, 1024, 1026, 1027, 1029 1030, 1032, 1033, 1035, 1036, 1041, 1042, 1045, 1046, 1048, 1049, 1051, 1052, 1054, 1055, 1057 1058, 1060, 1061, 1063, 1064, 1069, 1072, 1074, 1076, 1077, 1079, 1081, 1082, 1084, 1085, 1087 1088

2ND FLOOR - UNITS 2003, 2006, 2008, 2010, 2012, 2014, 2016, 2017, 2021, 2022, 2024, 2025, 2027, 2028, 2030, 2031, 2033 2034, 2036, 2037, 2040, 2041, 2043, 2045, 2047, 2048, 2051, 2052, 2054, 2055, 2057, 2058, 2060, 2061 2063, 2064, 2066, 2067, 2069, 2070, 2072, 2073, 2078, 2081, 2083, 2085, 2086, 2088, 2090, 2091, 2093 2094, 2096, 2097

3RD FLOOR - UNITS 3003, 3006, 3008, 3010, 3012, 3014, 3016, 3017, 3019, 3020, 3022, 3023, 3025, 3026, 3028, 3029, 3031 3032, 3034, 3035, 3037, 3038, 3040, 3041, 3043, 3046, 3047, 3049, 3051, 3054, 3059, 3060, 3062, 3063 3065, 3066, 3068, 3069, 3071, 3072, 3074, 3075, 3077, 3078, 3080, 3081, 3084, 3085, 3087, 3088, 3090 3091, 3094, 3095, 3097, 3098, 3100, 3101, 3103, 3104, 3106, 3107, 3109, 3110

4TH FLOOR - UNITS 4003, 4006, 4008, 4010, 4012, 4014, 4016, 4017, 4019, 4020, 4022, 4023, 4025, 4026, 4028, 4029, 4031 4032, 4034, 4035, 4037, 4038, 4040, 4041, 4043, 4046, 4047, 4049, 4051, 4054, 4059, 4060, 4062, 4063 4065, 4066, 4068, 4069, 4071, 4072, 4074, 4075, 4077, 4078, 4080, 4081, 4084, 4085, 4087, 4088, 4090 4091, 4094, 4095, 4097, 4098, 4100, 4101, 4103, 4104, 4106, 4107, 4109, 4110

5TH FLOOR - UNITS 5001, 5003, 5004, 5006, 5007, 5009, 5010, 5012, 5014, 5016, 5017, 5019, 5020, 5022, 5023, 5026, 5028 5029, 5031, 5032, 5034, 5036, 5037, 5039, 5041, 5045, 5049, 5052, 5054, 5057, 5059, 5061, 5063, 5064

6TH FLOOR - UNITS 6002, 6003, 6005, 6006, 6008, 6009, 6011, 6012, 6015, 6016, 6019, 6021, 6022, 6024, 6025, 6027, 6029 6030, 6032, 6034, 6037, 6041, 6045, 6047, 6050, 6052, 6054, 6056, 6057, 6059, 6061, 6064, 6065, 6068









TWIN SUITE

AREA = 23.00 SQ.M. + BAL. 9.00 SQ.M.

UPPER GROUND - UNITS 1001, 1066, 1067

2ND FLOOR - UNITS 2001, 2019, 2075, 2076

3RD FLOOR - UNITS 3001, 3056, 3057, 3112

4TH FLOOR - UNITS 4001, 4056, 4057, 4112

5TH FLOOR - UNIT 5047

6TH FLOOR - UNIT 6039



TYPICAL GUEST ROOM DELIVERABLES



EXECUTIVE SUITE:

- Bedroom with queen-size bed, luxurious bedding, linens and pillows
- Toilet & bath
- Dresser, night table with lamp
- Wall-mounted LCD TV
- Desk and chair
- Living area with sofa and coffee table
- Mini bar
- Safety deposit box

JUNIOR SUITE:

- Sleeping area with queen-size bed, luxurious bedding, linens and pillows
- Night table with lamp
- Wall mounted LCD TV
- Sofa, coffee table, accent chair
- Mini bar
- Safety deposit box



TYPICAL GUEST ROOM AMENITIES



QUEEN SUITE:

- Sleeping area with queen-size bed, luxurious bedding, linens and pillows
- Night table with lamp
- Wall-mounted LCD TV
- Sofa, desk and chair
- Mini bar
- Safety deposit box

TWIN SUITE

- Sleeping area with two twin, luxurious bedding, linens and pillows
- Night table with lamp
- Wall mounted LCD TV
- Sofa, coffee table, accent chair
- Mini bar
- Safety deposit box



TYPICAL GUEST ROOM AMENITIES



SUITE FOR SPECIALLY ABLED:

- Roomy sleeping area with two twin beds, luxurious bedding, linens and pillows
- Spacious toilet & bath
- Side table with lamp
- Wall-mounted LCD TV
- Coffee table and reading chair
- Mini bar
- Safety deposit box



AMENITIES



- Swimming pool
- Paved sunbathing lounge
- In-water lounge
- Pavillion
- Pool bar
- Outdoor spa
- Children's pool
- Cabanas
- Wet bar
- 1-meter deep adult waddling pool
- Stage
- Male and female shower and changing rooms with toilets
- Gym/ Fitness and Workout Area
- Business Center with Wi-Fi



LOWER & UPPER GROUND LEVEL SERVICE FACILTIIES



- Grand entrance and drop-off points
- High-ceilinged lobby and lounge area
- Front desk reception
- Full-time concierge
- Coffee shop
- Business Center with 4 meeting rooms
- Fitness center with shower & changing rooms
- Transport facilities
- Money changer
- Retail areas with Al Fresco
- Typical Residential Features
- Individual electric and water meter
- Toilet & bath with mechanical ventilation
- Individual Condominium Certificate of Title (CCT)

BUILDING FACILITIES & SERVICES



- Four high-speed, interior-finished passenger elevators
- Four high-speed service elevators for housekeeping
- Security command center for 24-hour monitoring of all building facilities
- Closed-circuit TV (CCTV) monitoring in selected areas
- Automatic heat/smoke detection and fire sprinkler system for all units
- Overhead tank and underground cistern for ample water supply
- 100% back-up power supply
- Back-of-the-house facilities per floor
- Laundry facilities
- PABX system
- Wi-Fi internet access
- Airport transfer
- Meeting rooms

PROJECTED RETURN ON INVESTMENT



SAVOY HOTEL BORACAY			
ROI (Return on Investment)			
	PHP		USD*
Average Cost of Investment		PHP 6,737,500.00	\$140,834.03
Average Sq.Mtr.		(27.5)	
Daily Bata		DUD 4 000 00	Ć02.61
Daily Rate	000/	PHP 4,000.00	\$83.61
Occupancy Rate	80%	PHP 3,200.00	\$66.89
Less: Operational Cost	52%	-PHP 1,664.00	-\$34.78
GOP bef Lessee Incentive		PHP 1,536.00	\$32.11
Less: Lessee Incentive	8%	-PHP 122.88	-\$2.57
Lease Payable to Investor	30.90%	PHP 1,413.12	\$29.54
Annual Payable to Investor			
365 days less 30 days		PHP 473,395.20	\$9,895.38
ROI Net		<u>7.0%</u>	<u>7.0%</u>
Additional 30days - Free Stay (daily rate x 30days)	Г	PHP 120,000.00	\$2,508.36
ROI Net		<u>8.8%</u>	<u>8.8%</u>

*Exchange rate @ Php47.84/USD

- Please note that the above computations are based on estimates.
- Final price will be given upon submission of letter of intent for the condotel.
- Applicable conversation rate will be based on the date of payment clearing.
- Prices are subject to change without prior notice.









